LAW OFFICES OF

ROBERT G. SHEPHERD, JR.

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May 3, 1991

Honorable Sidney L. Strickland, Jr. Secretary
Interstate Commerce Commission
Washington, D.C. 20423

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Dear Secretary Strickland:

I have enclosed the original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. 11303.

The document is a Release, a secondary document dated February 28, 1991. The primary document to which this is connected is recorded under Recordation No. 7527. We request that this release be recorded under Recordation No. 7527-D. The name and address of the party to the release is as follows:

American National Bank and Trust Company of Chicago 33 North La Salle Chicago, IL 60690

A description of the equipment covered by the Release consists of: ten SD40-2 Locomotives, with the following numbers: GSCX 6349 - 6358 (formerly MILW 182 - 192), inclusive.

A fee of \$15.00 is enclosed. Please return the original to:

Louis E. Gitomer Suite 1200 1133 15th Street, N.W. Washington, D.C. 20005

A short summary of the document to appear in the index follows: Release by American National Bank and Trust Company of Chicago, 33 North La Salle. Chicago, IL 60690, of ten SD40-2 Locomotives, with the following numbers: GSCX 6349 - 6358 (formerly SOO 6349 - 6358, and formerly MILW 182 -192), inclusive.

Very truly yours,

Louis E. Gitomer

Counsel for.

GATX Capital Corporation

Comment of the States

OFFICE OF THE SECRETARY

Louis E. Gitomer

Counsel Ribert G Shepherd, Jr. 1133 15th St N.W. Washington, D.C. 20005

> Dear Sir

The enclosed dcoument(s) was recorded pursuant to the provisions of Section 11303 of the Insterstate Commerce Act, 49 U.S.C. 11303, on 5/3/91 , and assigned 1:40pm recordation number(s). 7527-E & 7527-D

Sincerely yours,

Sidney L. Strickland, Jr. Secretary



33 North La Salle / La Salle at Wacker 00600 / Prione (312) 661 5000

Trust Department

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## RELEASE

The undersigned hereby releases the following Interstate Commerce Commission filing concerning ten (10) SD40-2 Locomotives bearing road numbers GSCX 6349-6358, inclusive (formerly SOO 6349-6358 and formerly MILW 182-184 and 186-192):

ICC #7527-A Agreement and Assignment, dated as of May 29, 1974 between General Motors Corporation, as Manufacturer, and American National Bank and Trust Company of Chicago, as Agent and Assignee, recorded by the Interstate Commerce Commission on June 4, 1974.

Dated: February 28, 1991

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Agent and Assignee

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## ACKNOWLEDGMENT

STATE OF ILI	LINOIS)
COUNTY OF	COOK ) ss

On this 28 day of February 1991 before me personally appeared Ann Schramer to me personally known, who being by me duly sworn, says that he is the authorized representative of American National Bank and Trust Company of Chicago, that the foregoing instrument was signed on behalf of American National Bank and Trust Company of Chicago by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

"OFFICIAL SEAL"
Dana L. Brink
Notary Public, State of Illinois
My Commission Expires 1/19/92

[Seal]

Notary Public

My commission expires 1/19/92